# **RESOURCES**

# **SAMUEL, SON & CO.**

Quick reference guide (./Content/pdfs/QUICK REFERENCE GUIDE - EN revised 9-13-23 for 1-1-24.pdf)

### RETIREMENT AND SAVINGS PROGRAM

## **Provided by: Sunlife**

- Your workplace retirement savings plan at a glance (./Content/pdfs/Pension-at-a-glanceEN.pdf)
- My Sun Life (https://www.sunnet.sunlife.com/signin/mysunlife/home.wca?)
- Change of Records (./Content/pdfs/e\_ChangeofRecords.pdf)
- My Money Tools (./Content/pdfs/My Money Tools Flyer E.pdf)
- Need Help Picking Your Funds? (./Content/pdfs/Need Help Picking Your Funds -E.pdf)
- Setting Up Your Sunlife Account (./Content/pdfs/Setting Up Your Sunlife Account -E.pdf)
- Retirement Planner Flyer (./Content/pdfs/Retirement Planner Flyer -E.pdf)
- Health and Wealth Webinar Recordings (https://www.sunlife.ca/en/tools-and-resources/webinars/)
- Lumino Health Free Health Resources (https://www.sunlife.ca/en/tools-and-resources/health-and-wellness/lumino-health/)
- Simply Put: 2min financial video series (https://www.youtube.com/playlist?list=PLv76kfp9KdNHPqtal9JLST58xyDApZSFS)

#### DCPP PENSION PLAN BOOKLETS

- Alberta (./Content/pdfs/53Z-01 AB DCPP Book.pdf)
- British Columbia (./Content/pdfs/53Z-01 BC DCPP Book.pdf)
- Manitoba (./Content/pdfs/53Z-01 MB DCPP Book.pdf)
- New Brunswick (./Content/pdfs/53Z-01 NB DCPP Book.pdf)
- Nova Scotia (./Content/pdfs/53Z-01 NS DCPP Book.pdf)
- Ontario (./Content/pdfs/53Z-01 ON DCPP Book.pdf)
- Quebec (./Content/pdfs/53Z-01 QC DCPP Book.pdf)
- Saskatchewan (./Content/pdfs/53Z-01 SK DCPP Book.pdf)

## CONNECT

- How to Enroll in Connect- New Hires (./Content/pdfs/Canada Benefits How-To Employee Benefit Enrollment in Connect.pdf)
- How to Access Connect & Journeys (./Content/pdfs/Connect Instructions Canada EN Final.pdf)
- Clear Pending Actions Tutorial (./Content/videos/Clear Pending Actions Tutorial.mp4)
- Re-enrollment in Connect How to Video (./Content/videos/Open enrollment.mp4)

# CONTACTS

- AGA Benefit Solutions: 1-800-363-6217
- AGA Benefit Solutions: <a href="mailto:samuel.clientservice@aga.ca">samuel.clientservice@aga.ca</a> (mailto:samuel.clientservice@aga.ca)
- TELUS Health Virtual Care User Account Support: email <a href="mailto:help@vc.telushealth.com">help@vc.telushealth.com</a> (mailto:help@vc.telushealth.com) call 1-800-254-7223
- TELUS Health Crisis Support (24/7): 1-855-636-6846
- TELUS Health Pharmacy: 1-877-796-7979
- Sun Life Call Centre Number: 1-866-733-8612
- WorkPerks: <u>support@venngo.com (mailto:support@venngo.com)</u>
- Your local Human Resources Business Partner
- Samuel, Son & Co.: benefits.ca@samuel.com (mailto:benefits.ca@samuel.com)

#### **TELUS HEALTH VIRTUAL CARE**

- TELUS Health Website (https://www.telus.com/en/health/organizations/group-health-benefits/employers/virtual-care/planmembers?utm\_source=telushealthcom-vcportal&utm\_medium=vanity&utm\_campaign=thvc-ong-vanity)
- Introduction to TELUS Virtual Care Webinar Recording (https://vimeo.com/807921448/3119e2f04a)
- How to Activate Your Account (./Content/pdfs/How to Activate Your Account EN.pdf)
- How to Activate Your Account Video (https://www.youtube.com/watch?v=txi3r5aYmCM)
- What You Need to Know (./Content/pdfs/What You Need to Know Final EN.pdf)
- Services Overview (./Content/pdfs/Virtual HealthCare Services Overview EN.pdf)
  - TELUS Health Primary Care (./Content/pdfs/Telus Health Primary Care EN.pdf)
  - TELUS Health LifeJourney (including EAP) (./Content/pdfs/Telus Health LifeJourney EN.pdf)
  - Specialized Digital Therapy (./Content/pdfs/LifeJourney Specialized Digital Therapy EN.pdf)
  - Wellbeing Resources (wellness assessment) (./Content/pdfs/LifeJourney Wellbeing Resources (including HRA) EN.pdf)

#### **TELUS HEALTH VIRTUAL PHARMACY**

- Pharmacy website (https://www.telus.com/en/health/virtual-pharmacy/? utm\_source=teluspharmacycom&utm\_medium=vanity&utm\_campaign=thvp-virtual-pharmacy)
- Introduction to TELUS Health Pharmacy Webinar Recording (https://vimeo.com/807939216/2dfd36632f)
- How to Activate Your Virtual Pharmacy Account (./Content/pdfs/How to Activate Your Virtual Pharmacy Account EN.pdf)
- How it Works (./Content/pdfs/How it Works EN V2.pdf)
- Services Overview Guide (./Content/pdfs/Services Overview Guide EN V2.pdf)
- 5 Reasons to Use Virtual Pharmacy (./Content/pdfs/5 Reasons to Use Virtual Pharmacy EN V2.pdf)
- FAQ (https://www.telus.com/en/health/virtual-pharmacy/faq)
- Getting Started Video (https://www.youtube.com/watch?v=s1ZjV0a-aKU)
- MedPack by TELUS Health Video (https://www.youtube.com/watch?v=iN\_xmekelkY)
- Virtual Pharmacy Features Video (https://www.youtube.com/watch?v=uO185H8gWoc)
- How to Create an Account Video (https://www.youtube.com/watch?v=7naSHFPvRYw)
- How to Set Up Your Profile Video (https://www.youtube.com/watch?v=Cj7EsMWXHMc)
- Transfer Your Prescriptions Video (https://www.youtube.com/watch?v=fOHMm9TQVXA)

# **BENEFIT PLAN BOOKLETS**

- Harmony Plan Level 1 (./Content/pdfs/Harmony Level 1 Booklet EN.pdf)
- Harmony Plan Level 2 (./Content/pdfs/Harmony Level 2 Booklet EN.pdf)
- Harmony Plan Level 3 (./Content/pdfs/Harmony Level 3 Booklet EN.pdf)
- Basic Accidental Death and Dismemberment (AD&D) Plans (./Content/pdfs/Basic Accidental Death and Dismemberment (AD&D) Plans.pdf)
- Optional Accidental Death and Dismemberment (AD&D) Plans (./Content/pdfs/Optional Accidental Death and Dismemberment (AD&D) Plans.pdf)
- Life Insurance and Disability Plans (Salary) (./Content/pdfs/Life Insurance and Disability Plans (Salary).pdf)
- Life Insurance and Disability Plans (Hourly) (./Content/pdfs/Life Insurance and Disability Plans (Hourly),pdf)

## **OPTIONAL LIFE INSURANCE FORMS**

# **Provided by: Industrial Alliance**

• Evidence of Insurance Form for Optional Employee/Spousal Life Coverage (./Content/pdfs/F54-002A\_Evidence of insurability Fillable SR.pdf)

## **AGA**

- AGA Portal (https://adherents.aga.ca/en/login)
- Introduction to AGA Benefit Solutions Webinar Recording (https://vimeo.com/807931354/f1daffc601)
- How to Access & Portal Overview (./Content/pdfs/How to Access & Portal Overview EN.pdf)
- How to Download on Mobile (./Content/pdfs/How to Download on Mobile EN.pdf)

- Generic Substitution (./Content/pdfs/Generic Substitution EN .pdf)
- Worldwide Travel Assisstance Card (./Content/pdfs/Travel Assist Contact Card (bilingue).pdf)
- Group Travel Benefits (./Content/pdfs/Group Travel Benefits EN.pdf)
- AGA Wallet Card Details (./Content/pdfs/EN AGA Wallet Card Details.pdf)
- Health Spending Account (HSA) Details (./Content/pdfs/HSA Details-EN.pdf)
- How to Download Wallet Card desktop (./Content/pdfs/How to Download Wallet Card desktop EN.pdf)
- How to Download Wallet Card mobile (./Content/pdfs/How to Download Wallet Card mobile EN.pdf)
- How to Submit a Claim desktop (./Content/pdfs/How to Submit a Claim desktop EN.pdf)
- How to Submit a Claim mobile (./Content/pdfs/How to Submit a Health Claim Mobile -EN.pdf)

#### **Claim Forms:**

- Health Claim Form (./Content/pdfs/HEALTH INSURANCE CLAIM FORM (2021-12) EN.pdf)
- Dental Claim Form (./Content/pdfs/DENTAL CLAIM FORM (2021-12)\_web EN.pdf)
- Direct Deposit of Benefits (./Content/pdfs/direct-deposit-web EN.pdf)
- Out of Country Claim Form (https://www.medaviebc.ca/en/plans/travel/travel-insurance-claim-forms)

### **BUSINESS TRAVEL ACCIDENT**

- Business Travel Accident Brochure (./Content/pdfs/Business Travel Accident brochure 6.21,23,pdf)
- Business Travel Accident Wallet Card (./Content/pdfs/Business Travel Accident Emergency Assistance Card.pdf)

## **CALM MINDFULNESS APP**

- Activate your Free Subscription (./Content/pdfs/Activate Your Free Subscription EN.pdf)
- Introduction to the Calm App Webinar Recording (https://vimeo.com/809784450/9c9272d38d)
- What is Calm? (https://www.youtube.com/watch?v=AOwB2xYM0nl)
- Calm Website (https://www.calm.com/)
- Calm's Top Recommendations (./Content/pdfs/Calm's Top Recommendations EN.pdf)
- Getting Started with Calm video (https://vimeo.com/681924783/1c7011627e)
- Subscription Redemption Support (https://support.calm.com/hc/en-us/signin? return\_to=https%3A%2F%2Fsupport.calm.com%2Fhc%2Fen-us%2Farticles%2F360055261934-How-to-sign-up-with-a-unique-link-and-ID)
- Calm for Dependents (./Content/pdfs/Calm For Dependants EN.pdf)
- FAQ (https://partner.calm.com/docs/employeeFaq)

# **WORKPERKS**

- WorkPerks Website (https://samuel.venngo.com/login)
- Welcome to WorkPerks (./Content/pdfs/Welcome to WorkPerks EN.pdf)
- Step by Step Guide (./Content/pdfs/Samuel CAD Step by step guide 1-25-24.pdf)
- Help Centre (https://helpcentre.venngo.com/en)

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